

شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, 6th November 2024



DAILY MARKETS WRAP,

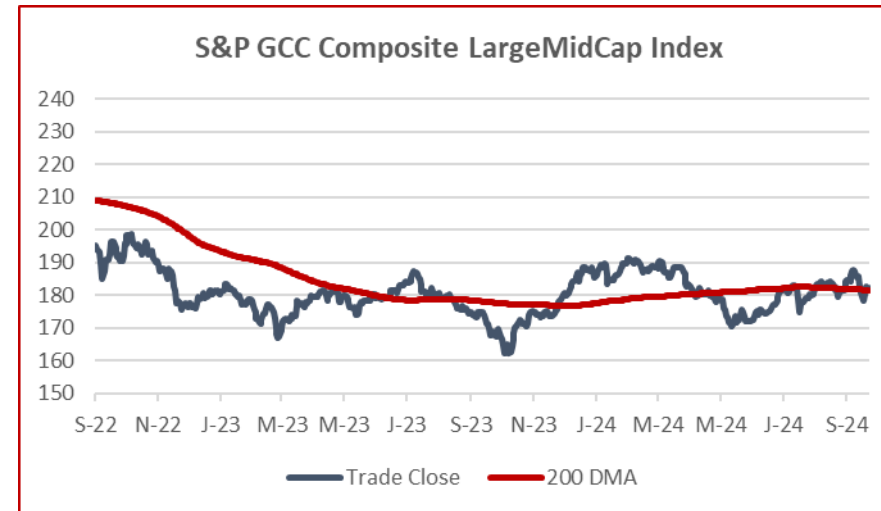
NIC RESEARCH AND STUDIES DEP



* Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	12,014.9	-0.20	-0.06	-0.06	-1.73	0.40	3.05	23.13	3.00	10,132.87
Qatar (QE Index)	10,568.5	0.22	0.42	0.42	-0.43	-2.42	1.24	11.73	4.24	536.40
Dubai (DFMGI)	4,594.5	0.20	-0.58	0.08	2.02	13.17	1.62	9.05	5.21	689.60
Abu Dhabi (ADI)	9,383.9	0.57	0.38	0.60	-0.44	-2.02	2.72	16.65	2.05	2,638.59
Bahrain (BAX)	2,019.5	0.01	0.03	0.03	0.33	2.43	0.92	10.62	4.50	7.82
Muscat SE INDEX	4,722.2	0.09	-0.57	-0.57	0.25	4.61	0.84	9.95	5.83	7.34
SP GCC Comp LMC	183.4	-0.01	-0.01	0.18	-1.17	-0.81	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	141.0	0.49	-0.34	0.47	-0.65	2.32				
Developed Markets										
MSCI World Index	3,693.0	1.01	0.90	1.26	-0.81	16.53				
U.S. (S&P 500)	5,782.8	1.23	0.94	1.36	0.35	21.24	4.73	27.41	1.57	50,822.75
U.K. (FTSE 100)	8,172.4	-0.14	-0.06	0.77	-0.78	5.68	1.71	15.63	3.73	2,119.81
Japan (topix)	2,664.3	0.76	0.76	-1.16	0.69	12.59	1.40	14.59	2.23	937,476.26
Emerging Markets										
MSCI EM Index	1,139.1	0.82	1.50	1.75	-2.71	11.27				
China (SSE Composite)	3,387.0	2.32	3.51	3.27	1.51	13.85	1.36	12.00		44,025.04
India (Sensex)	79,476.6	0.88	-0.31	0.11	-5.72	10.02	4.25	22.76	1.16	156,193.27

Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,149.5	0.36	-0.12	-0.12	0.18	4.87	1.46	15.12	3.95	42.90
Kuwait Premier Index	7,666.5	0.22	-0.06	-0.06	-0.55	2.53	1.56	16.02	3.81	34.98
Kuwait Main Index	6,501.1	0.95	-0.35	-0.35	3.58	16.72	1.13	11.86	4.67	7.92
Kuwait Sector										
Banking	1,747.6	0.30	0.08	0.08	-0.31	6.08	1.73	16.88	3.14	26.10
Telecom	1,009.1	0.72	-0.44	-0.44	-1.85	-8.69	1.47	12.11	8.39	3.06
Industrials	697.4	0.41	-0.15	-0.15	-3.88	-23.19	0.74	10.75	10.17	2.35
Financial Services	1,441.9	0.09	-0.52	-0.52	2.22	18.95	1.18	12.62	2.85	4.82
Real Estate	1,394.6	0.83	-1.03	-1.03	1.38	14.98	1.06	15.07	2.07	2.93
Basic Materials	840.0	-0.86	-1.18	-1.18	4.05	12.61	1.52	12.86	10.34	0.48
Health Care	470.7	0.00	0.00	0.00	0.00	-2.38	1.57	17.80	2.23	
Consumer Staples	1,087.8	0.67	0.03	0.03	8.36	65.17	2.35	22.28	1.90	0.33
Insurance	2,033.6	-1.06	-1.56	-1.56	-2.41	-11.31	1.12	11.18	3.86	0.83
Consumer Discretionary	2,014.1	1.65	1.87	1.87	11.50	25.57				
Energy	1,136.4	0.60	-1.16	-1.16	1.68	19.74	0.96	9.54	5.61	0.23
Technology	1,084.0	-0.67	0.00	0.00	-25.13	87.42	1.27	454.55		0.02
Utilities	405.3	0.00	-0.64	-0.64	4.05	-10.98				

* International and GCC Markets performance at the latest close.



What Move the GCC markets

Oil Prices

Oil Prices Spike After OPEC+ Postpones Production Cut Increase, The current price of Brent crude oil today is \$73.87 per barrel.

Kuwait Market

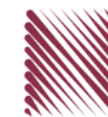
The market up by 0.36% at 7,149.5 value traded 50.9 million KD, Premier market value reached 23.1 million KD up by 0.22% at 7,666.5.

KSA Market

The market closed down by -0.20% at 12,014.9.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



* Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.856	0.23	0.71	0.71	-3.06	0.54	1.61	12.62	3.95	7.12
KFH	0.721	0.00	0.00	0.00	0.70	8.25	2.07	19.66	2.66	12.32
ZAIN	0.457	0.66	0.22	0.22	-3.79	-9.86	1.72	10.68	7.66	1.98
BOUBYAN BANK	0.557	0.18	-0.18	-0.18	-2.28	-1.60	2.25	26.95	1.35	2.34
AGILITY	0.248	0.00	-0.40	-0.40	13.24	-12.43	0.72	8.02	8.06	0.66
Saudi Arabia										
ARAMCO	27.55	0.18	2.04	2.04	1.66	-16.52	4.42	15.29	6.99	6,671.72
SABIC	72.50	0.00	-0.28	-0.28	-3.20	-13.17	1.33	113.12	4.55	217.65
STC	42.45	0.35	0.71	0.71	-2.86	7.89	2.77	15.42	3.77	212.40
AL-RAJHI BANK	88.90	0.34	1.02	1.02	1.95	2.77	3.02	20.32	2.70	355.85
NCB	32.65	-0.61	-1.51	-1.51	-4.81	-15.52	1.06	9.80	5.51	196.04
Abu Dhabi										
ETISALAT.AD	17.90	2.29	0.67	1.02	-3.24	-8.86	3.60	14.06	4.55	155.68
FAB.AD	13.44	0.90	0.30	2.28	-2.18	-3.72	1.15	9.20	5.28	148.48
EMIRATES NBD	19.70	0.25	1.81	3.68	-2.96	13.87	1.01	5.53	6.09	124.44
DB ISLAMIC DB	6.20	-0.80	-0.96	-0.80	-1.59	8.39	1.01	6.80	7.26	44.89
EMAR.DU	8.76	-0.11	-0.90	0.81	0.46	10.61	1.00	6.44	5.71	77.43
Qatar										
QNB	17.290	-0.06	-0.35	-0.35	2.01	4.60	1.43	10.51	3.79	159.70
INDUSTREIS QAT	13.430	-0.37	0.60	0.60	2.99	2.68	2.20	15.21	5.21	81.25
QA ISLAMIC BK	20.870	0.43	1.80	1.80	-2.25	-2.93	1.63	11.48	2.93	49.31
MASRAF AL RAYA	2.380	0.42	0.34	0.34	-3.64	-10.36	0.89	15.20	4.20	22.13
MESAEED PETRO	1.576	-0.51	-0.38	-0.38	-3.31	-11.86	1.22	24.73	4.44	19.80
Oman										
BANK MUSCAT	0.257	1.18	-0.39	-0.39	1.98	-2.65	0.80	9.59	6.03	1.93
OMANTEL	0.983	-0.20	-0.51	-0.51	-0.41	-7.26	1.19	11.50	6.10	0.74
BANK DHOFAR	0.177	0.00	0.00	0.00	12.74	10.63	0.72	19.84	4.38	0.53
NAT BANK OF OMAN	0.299	0.00	-0.33	-0.33	3.10	6.79	0.69	10.20	2.84	0.49
OMINVEST	0.356	-0.28	-2.47	-2.47	1.14	-9.94	0.79	8.58	5.62	0.24

* GCC Markets performance at the latest close.

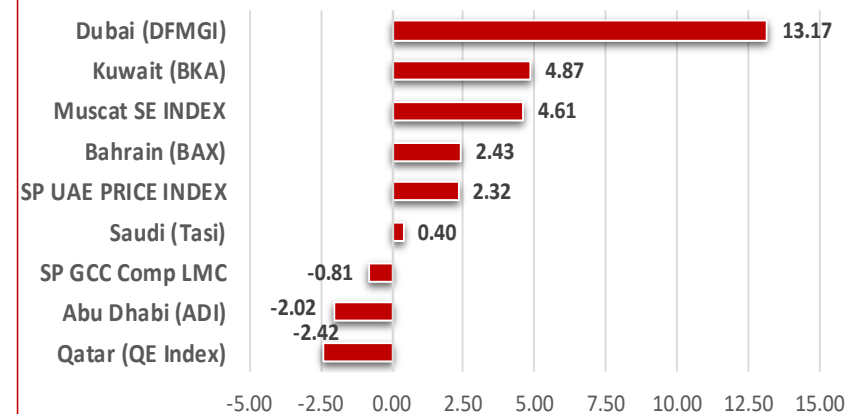
Foreign Holding									
	NBK	GBK	CBK	ABK	KIB	BURG	KFH	BOUBYAN	WARBA
23-October. 24	24.71%	15.85%	0.06%	3.71%	7.76%	17.64%	13.00%	6.16%	5.87%
30-October. 24	24.69%	15.88%	0.06%	3.69%	7.80%	17.65%	13.08%	6.14%	5.91%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC

GCC YTD% Performance



* GCC Markets performance at the latest close.

Kuwait

The market is up today by + 0.36 %The leading sector best performance indices today is consumer Dis. 1.7%.

KSA

Saudi Armco has a positive performance today by + 0.18 %, SABIC flat performance today 0 %. STC has a positive performance today by + 0.35 %, Al Rajhi Bank has a positive performance today by + 0.34 %.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw